



**GIFTS OF PUBLICLY TRADED SECURITIES TO TRENT UNIVERSITY
SHARE TRANSFER FORM**

1. If you are not already in contact with a University staff member regarding this donation, please speak to an Advancement Office staff member before transferring shares.
2. Complete the form below.
3. Have your broker fax two copies of the completed form: one to Trent University at **705-748-1605** and one to our broker **ScotiaMcLeod (details below)**. Both copies are required to accept the transfer.

Name of Donor: _____

Daytime Telephone #: _____

Name of Donor's Broker: _____

Firm: _____ Your Broker's Telephone: _____

Name of Security: _____ # of Shares Transferred: _____

Description of Shares: _____

Date of Transfer to Trent University's Broker: _____

Approximate Total Value of Donation: \$ _____

Approximate Total Value of One Share \$ _____

Please designate my gift to: _____

Trent University's Broker Information: ScotiaMcLeod, 111 Hunter Street W., PO Box 1868, Peterborough, ON K9J 7X7. Account # 465-07092-1-7, FINS # T085. Transfer # 81398. CUID # SCOT. Contacts at ScotiaMcLeod: Andrew Pyle, Investment Advisor, 705-876-3713; Eileen Huggins, Investment Associate, 705-876-3713. Fax: 705-876-1045. Toll free telephone: 1-800-461-7588.

I understand that I will receive a Gift-In-Kind charitable receipt based on the closing price of these securities on the date of transfer to Trent University's account. These securities have been donated to Trent University without restriction, and by policy these shares will be sold upon receipt. The amount available for use by Trent, for the purpose I have specified, will be the amount remaining after sale of these securities, currency exchange costs (if applicable), and any fees incurred from ScotiaMcLeod or its affiliates, related to this transaction.

Signature of Donor: _____ Date: _____

If you have any questions regarding donor confidentiality or privacy, please contact the donations office at (705) 748-1601

Trent University Advancement Office
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