



**GIFTS OF PUBLICLY TRADED SECURITIES TO TRENT UNIVERSITY  
SHARE TRANSFER FORM**

1. Please complete the form below.
2. Please fax the completed form to Trent University at 705-748-1605 and also our broker ScotiaMcLeod (details below). This is ScotiaMcLeod's preferred method for security purposes.

Name of Donor: \_\_\_\_\_

Daytime Telephone #: \_\_\_\_\_

Name of Donor's Broker: \_\_\_\_\_

Firm: \_\_\_\_\_ Your Broker's Telephone: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_

Description of Shares: \_\_\_\_\_

Date of Transfer to Trent University's Broker: \_\_\_\_\_

Approximate Total Value of Donation: \$ \_\_\_\_\_

Approximate Total Value of One Share \$ \_\_\_\_\_

Please designate my gift to: \_\_\_\_\_

**Trent University's Broker Information:** ScotiaMcLeod, 111 Hunter Street W., PO Box 1868, Peterborough, ON K9J 7X7. Account # 465-07092-1-7, FINS # T085. Transfer # 81398. CUID # SCOT. Contacts at ScotiaMcLeod: Andrew Pyle, Investment Advisor, 705-876-3713; Eileen Huggins, Investment Associate, 705-876-3713. Fax: 705-876-1045. Toll free telephone: 1-800-461-7588.

*I understand that I will receive a Gift-In-Kind charitable receipt based on the closing price of these securities on the date of transfer to Trent University's account. These securities have been donated to Trent University without restriction and can be sold by Trent University at any time considered appropriate.*

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

Note: Please do not transfer shares to Trent's brokerage account before speaking to either Allison Grierson at (705) 748-1601 or Sherry Booth at (705) 748-1011 ext. 7593. If you wish to designate your donation to a specific program, please advise the Advancement Office at the time of share transfer.

\*\*If you have any questions around donor confidentiality or information privacy, please contact Allison Grierson or Sherry Booth @ Trent University (contact details above). \*\*

**Trent University Advancement Office**  
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1600 West Bank Drive  
Peterborough, ON K9L 0G2  
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