



**GIFTS OF PUBLICLY TRADED SECURITIES TO TRENT UNIVERSITY
SHARE TRANSFER FORM**

1. Please complete the form below.
2. Please fax the completed form to Trent University at 705-748-1605 and also our broker ScotiaMcLeod (details below). This is ScotiaMcLeod's preferred method for security purposes.

Name of Donor: _____

Daytime Telephone #: _____

Name of Donor's Broker: _____

Firm: _____ Your Broker's Telephone: _____

Name of Security: _____ # of Shares Transferred: _____

Description of Shares: _____

Date of Transfer to Trent University's Broker: _____

Approximate Total Value of Donation: \$ _____

Approximate Total Value of One Share \$ _____

Gift-In-Kind Designation: _____

Trent University's Broker Information: ScotiaMcLeod, 111 Hunter Street W., PO Box 1868, Peterborough, ON K9J 7X7. Account # 465-07092-1-7, FINS # T085. Transfer # 81398. CUID # SCOT. Contacts at ScotiaMcLeod: Andrew Pyle, Investment Advisor, 705-876-3713; Natalie Warren, Associate, 705-876-3713. Fax: 705-876-1045. Toll free telephone: 800-461-7588.

I understand that I will receive a Gift-In-Kind charitable receipt based on the closing price of these securities on the date of transfer to Trent University's account. These securities have been donated to Trent University without restriction and can be sold by Trent University at any time considered appropriate.

Signature of Donor: _____ Date: _____

Note: Please do not transfer shares to Trent's brokerage account before speaking to either David Haisell at (705) 748-1601 or Richard Morgan at (705) 748-1011 ext. 7598. If you wish to designate your donation to a specific program, please advise the Advancement Office at the time of share transfer.

****If you have any questions around donor confidentiality or information privacy, please contact David Haisell or Richard Morgan at Trent University (contact details above). ****

Trent University Advancement Office
Mackenzie House
1600 West Bank Drive
Peterborough, ON K9L 0G2
Tel: (705) 748-1601 Fax: (705) 748-1605